



**UFJ**

Press Release

RECEIVED  
2004 OCT 26 A 8:43  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE



SUPPL

PROCESSED

NOV 01 2004

THOMSON  
FINANCIAL

SS

October 6, 2004

UFJ Holdings, Inc.

UFJ Bank Limited

### Statement Regarding Media Report

---

UFJ Holdings, Inc. ("UFJ") and UFJ Bank Limited (UFJ Bank), a subsidiary of UFJ, issued the following statement in response to media reports published today:

"Although some media reported today that Financial Services Agency will accuse UFJ Bank Limited and three former executive officers in this week, we have not been notified of it. The UFJ Group will continue to strive to restore confidence as quickly as possible by strengthening compliance measures and internal control systems."

llw 10/27